

INVESTMENT HIGHLIGHTS

High-Grade Silver & Gold Projects: High-grade to bonanza-grades discovered in rock samples and drill core at the Atocha & Santa Barbara projects

Exploration Upside Potential: Projects are located within the richest gold and silver belts in Colombia

Excellent Infrastructure: Access to water & power in some of the safest work areas in Colombia

Experienced Management: Led by an experienced management team in the exploration of precious metals and member of Discovery Group

Positioned for Success: Fully funded for 2022 exploration generating regular shareholder newsflow



ATOCHA

Developing the Highest-Grade Primary Silver District in Colombia

- District scale, 2,600 ha land package located within the Santa Ana colonial silver camp - the richest primary silver district in Colombia
- Over 30 km of vein strike length discovered within the property boundary to date
- High grades of silver and silver equivalent found in rock samples and drill core at Atocha
- Underexplored project, located near infrastructure with a 12-month drilling season
- Phase I drilling at La Ye target hit a series of high-grade intercepts including **2,233g/t AgEq over 0.80m, 1,137g/t AgEq over 0.50m and 981g/t AgEq over 0.40m**
- Phase II, 5,000 m drill program underway

SANTA BARBARA

Simultaneous cash flow and exploration opportunity

- Property consists of 310 ha located on the northern tip of the Serranía de San Lucas
- Adjacent to the Pueblito Mejía and Norosí Special Reserve Areas of Mining (ARE) with numerous active small-scale miners in the area
- Surface chip samples returned up to 27.81g/t Au, most of them >10g/t Au
- 100% owned 30 tpd custom-built new pilot gold processing plant that can generate non-dilutive cash flow
- 500-ton bulk sampling was completed in September 2021 at the Santa Barbara tunnel and returned gold grades averaging >24g/t on Vein #1

WHY COLOMBIA?

- Top tier ranking in ease of doing business in Latin America
- World leader in low-cost discovery and production
- Colombia's GDP in 2018 was USD 368 million, making it the 4th largest economy in Latin America after Brazil, Mexico & Argentina
- 50 million new resource ounces of gold have been discovered in Colombia in the last 15-years, including a number of World-Class Deposits discovered since 2002:
 - Zijin C\$2 billion takeover of Continental Gold's 11 Moz high-grade gold Buriticá Project;
 - AngloGold Quebradona Cu-Au project (28 MOz AuEq) progressing to development;
 - Aris Gold 10+ MOz Marmato project



MANAGEMENT TEAM

Rick Wilson CEO, Director
Raul Sanabria President, Director

Douglas Eacrett CFO, Director
William T. Carr Director

John Robins Advisor
Paul Harris Advisor

CAPITAL STRUCTURE


Shares Outstanding: 53,179,939
Warrants: 14,274,854
Options: 3,250,000
Fully Diluted: 70,903,403



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